LEGAL NOTICE

STATE OF LOUISIANA, OFFICE OF CONSERVATION, BATON ROUGE, LOUISIANA.

In accordance with the laws of the State of Louisiana, and with particular reference to the provisions of Title 30 of Louisiana Revised Statutes of 1950, a public hearing will be held in the Hearing Room, 1st Floor, LaSalle Building, 617 North 3rd Street, Baton Rouge, Louisiana, at 9:00 a.m. on **TUESDAY**, **AUGUST 14, 2007**, upon the application of **RIVERSTONE ENERGY OPERATING**, LLC.

At such hearing the Commissioner of Conservation will consider evidence relative to the issuance of Orders pertaining to the following matters relating to the Cotton Valley "D" Sand and the Cotton Valley Formation, Reservoir A, in the North Carlton Field, Ouachita Parish, Louisiana.

COTTON VALLEY "D" SAND

1. To dissolve the unit designated CV D SUC, created for the Cotton Valley "D" Sand by Office of Conservation Order No. 746, effective August 11, 1966.

The Cotton Valley "D" Sand, was defined in Office of Conservation Order No. 746, effective August 11, 1966.

COTTON VALLEY FORMATION, RESERVOIR A

- 1. To create one (1) additional drilling and production unit for the exploration for and production of gas and condensate from the Cotton Valley Formation, Reservoir A.
- 2. To force pool and integrate all separately owned tracts, mineral leases and other property interests within the proposed unit with each tract sharing in unit production on a surface acreage basis of participation.
- 3. To designate an operator of, and unit well for, the proposed unit as may be appropriate.
- 4. To redefine the Cotton Valley Formation, Reservoir A, INSOFAR AND ONLY INSOFAR as to the additional unit proposed herein, as being that gas and condensate bearing interval encountered between the depths of 8,950' and 9,500' (electrical log measurements) in the Chevron USA Inc.-Effie T. Barnes et al No. 1 Well, located in Section 4, Township 18 North, Range 1 East.
- 5. To extend, except as in conflict herewith, the provisions of Office of Conservation Order No. 746-J, effective September 14, 2004, an all applicable Statewide Orders, to the proposed additional unit.
- 6. To consider such other matters as may be pertinent.

Plats are available for inspection in the Office of Conservation in **Baton Rouge** and **Monroe**, Louisiana.

www.dnr.state.la.us/CONS/CONSEREN/hearings/pubhearings.htm.

All parties having interest therein shall take notice thereof.

BY ORDER OF:

JAMES H. WELSH COMMISSIONER OF CONSERVATION

Baton Rouge, LA 7/6/07;7/11/07 M lck

IF ACCOMMODATIONS ARE REQUIRED UNDER AMERICANS WITH DISABILITIES ACT, PLEASE ADVISE THE OFFICE OF CONSERVATION-ENGINEERING DIVISION AT P.O. BOX 94275, BATON ROUGE, LA 70804-9275 IN WRITING WITHIN TEN (10) WORKING DAYS OF THE HEARING DATE.